



WEEKLY AGRICULTURAL REPORT

DECEMBER 17, 2020



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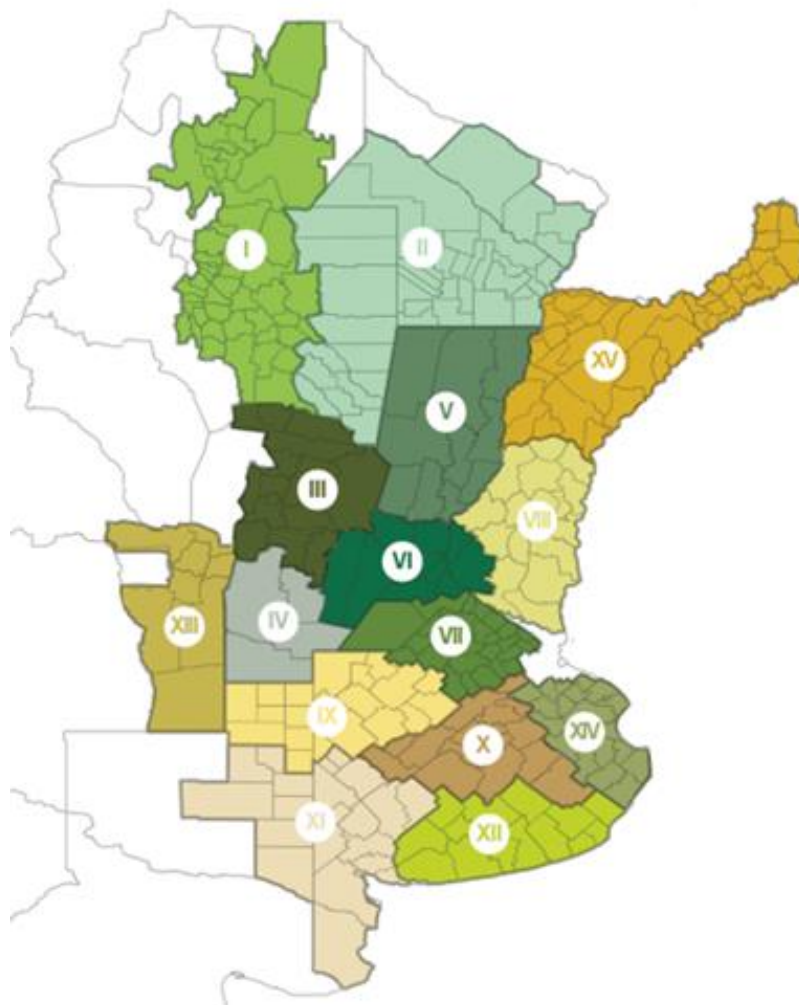
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 17 TO 23, 2020:

WARM WEATHER COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY, FOLLOWED BY A MODERATE TEMPERATURE DROP. FINAL HEAT RETURN.

The current perspective begins with high temperatures. At the same time, the entry of a storm front with rainfalls ranging from scarce to very abundant will expand unevenly into the agricultural area. Coupled with the front, southerly winds will affect the center and south of the agricultural area. There are chances of frosts in the hilly areas of Buenos Aires, the west of Cuyo, and the NOA region. The north-center of Argentina and Paraguay will not be reached by the frosts. Towards the end of the perspective, tropical winds will return, leading to a period of warm temperatures across the agricultural area.



SOYBEAN

Lack of surface moisture continues hindering planting progress in vast areas of the agricultural region. To date, soybeans are 67,8% planted out of the 17,2 M hectares projected for the current season. There is a YoY delay of 2,5 percentage points. Insufficient moisture in the south of Córdoba, north of La Pampa and the west-center of Buenos Aires halts the incorporation of second croppings. New precipitations are needed to resume labor and to achieve the regional plans without affecting the national projection.

CORN

To date, corn is 55.4% planted out of a final area projected at 6.3 M hectares. In absolute numbers, 3.5 M hectares, have already been sown. Over the last days, planting started expanding into the north of the country (NOA and NEA regions), In the center and south of the agricultural area, fieldwork progress slows down due to lack of rainfalls.

SUNFLOWER

Out of the 1.4 M hectares planted with sunflower, 17% are in a regular / bad condition and they are mainly concentrated in the NEA region. In the center of the agricultural area, the crop is uneven in both growth and development, not only due to the moisture deficit, but also due to the length of the harvest. On the other hand, although moisture is tight in Buenos Aires and La Pampa, the oilseed, still at vegetative stages, is stable. .

WHEAT

To date, wheat is 39,9 % harvested. Weekly progress is estimated at 9 percentage points. The center of the agricultural area reports a progress ranging from 24 to 26 percentage points. Due to last week's rainfalls, fieldwork has slowed down, reaching a YoY delay of -6,1 pp. The south of the agricultural region is affected by scarce moisture. If this situation is not reversed, and in a context of rising temperatures, grain filling could be compromised, causing a drop in the expected yields and negatively impacting the current production projection of 16.8 MTn.

BARLEY

Harvest progresses into the remaining plots in the center of the agricultural area and into early-planted crops in the south of Buenos Aires and La Pampa. The first productive results in this region are encouraging, with yields above historical averages. To date, barley is 46.2% collected. To date, production is estimated at almost 1.7M tons. The average yield stands at 4.12 T / Ha. We don't rule out a further upward adjustment of our final production estimate, currently at 3.7 M tons.

Annex



SOYBEAN

2020/21 Season

Data to: Dec 16, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	7,7	105.498
II NEA	1.540.000	1.664.000	17,5	291.400
III NCnt Cba	1.860.000	1.761.400	74,8	1.317.824
IV S Cba	1.665.000	1.640.600	87,9	1.442.270
V NCnt SFe	1.128.793	1.100.000	80,0	880.000
VI North Belt	2.334.214	2.250.000	93,3	2.100.000
VII South Belt	2.277.714	2.327.000	87,8	2.044.200
VIII ECnt ER	1.140.560	1.063.000	87,1	925.800
IX N LP-W BA	1.908.998	1.880.000	77,4	1.456.000
X Cnt BA	706.000	697.704	51,6	360.050
XI SW BA-S LP	330.294	300.000	29,8	89.500
XII SE BA	726.360	620.000	39,1	242.400
XIII SL	244.067	272.000	96,9	263.600
XIV Cuenca Sal	208.000	181.820	48,3	87.855
XV Others	80.000	73.000	69,5	50.700
TOTAL	17.100.000	17.200.000	67,8	11.657.097

CORN

2020/21 Season

Data to: Dec 16, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	1,0	4.050
II NEA	700.000	710.000	1,5	10.650
III NCnt Cba	925.000	900.000	28,0	252.000
IV S Cba	800.000	775.000	72,7	563.580
V NCnt SFe	240.000	240.000	45,4	109.056
VI North Belt	680.000	600.000	94,3	565.800
VII South Belt	540.000	460.000	94,4	434.240
VIII ECnt ER	325.000	334.000	44,2	147.628
IX N LP-W BA	690.000	690.000	73,6	507.840
X Cnt BA	330.000	333.000	70,0	233.100
XI SW BA-S LP	165.000	168.000	90,0	151.200
XII SE BA	233.000	242.000	84,0	203.280
XIII SL	325.000	293.000	73,6	215.648
XIV Cuenca Sal	116.000	118.000	78,0	92.040
XV Others	31.000	32.000	2,0	640
TOTAL	6.500.000	6.300.000	55,4	3.490.752

SUNFLOWER

2020/21 Season

Data to: Dec 16, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	100,0	5.500
IV S Cba	20.500	21.000	100,0	21.000
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	100,0	10.500
VII South Belt	8.500	8.500	100,0	8.500
VIII ECnt ER	7.500	7.500	100,0	7.500
IX N LP-W BA	120.500	140.000	100,0	140.000
X Cnt BA	61.500	70.000	100,0	70.000
XI SW BA-S LP	331.000	375.000	100,0	375.000
XII SE BA	379.000	395.000	100,0	395.000
XIII SL	18.000	19.000	100,0	19.000
XIV Cuenca Sal	95.000	100.000	100,0	100.000
XV Others	8.000	8.000	100,0	8.000
TOTAL	1.600.000	1.400.000	100,0	1.400.000

WHEAT

2020/21 Season

Data to: Dec 16, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	82.500	433.500	100,0	433.500	12,0	518.948
IV	S Cba	373.000	38.400	334.600	85,6	286.418	17,2	492.681
V	NCnt SFe	498.000	29.900	468.100	100,0	468.100	16,0	749.413
VI	North Belt	850.000	73.600	776.400	96,2	747.052	20,9	1.564.191
VII	South Belt	647.000	16.000	631.000	82,5	520.575	44,5	2.314.859
VIII	ECnt ER	330.000	8.100	321.900	98,0	315.462	26,4	833.387
IX	N LP-W BA	595.000	7.400	587.600	61,5	361.374	39,4	1.424.750
X	Cnt BA	395.000	1.500	393.500	17,8	70.161	41,3	289.414
XI	SW BA-S LP	640.000	2.300	637.700	21,5	137.106	27,0	370.239
XII	SE BA	717.000	600	716.400	6,6	46.996	42,4	199.262
XIII	SL	12.000	1.500	10.500	77,0	8.085	13,4	10.814
XIV	Cuenca Sal	133.000	300	132.700	6,0	7.962	31,0	24.682
XV	Others	23.000	1.000	22.000	100,0	22.000	22,8	50.222
TOTAL		6.500.000	420.900	6.079.100	66,4	4.037.990	23,1	9.322.239

BARLEY

2020/21 Season

Data to: Dec 16, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	2.500	325	2.175	100,0	2.175	17,0	3.698
IV	S Cba	10.000	400	9.600	100,0	9.600	22,5	21.603
V	NCnt SFe	5.000	700	4.300	100,0	4.300	20,0	8.600
VI	North Belt	36.000	1.800	34.200	100,0	34.200	24,2	82.824
VII	South Belt	60.000	1.440	58.560	80,0	46.848	40,0	187.417
VIII	ECnt ER	7.000	150	6.850	100,0	6.850	28,0	19.180
IX	N LP-W BA	92.000	1.955	90.045	85,0	76.538	46,2	353.558
X	Cnt BA	65.000	715	64.285	55,0	35.357	46,1	163.031
XI	SW BA-S LP	220.000	1.800	218.200	43,0	93.826	36,6	343.205
XII	SE BA	390.000	1.450	388.550	25,0	97.138	51,1	496.083
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	135	12.365	30,0	3.710	40,0	14.838
XV	Others	-	-	-	-	-	-	-
TOTAL		900.000	10.870	889.130	46,2	410.541	41,3	1.694.037